List of acronyms

ACP Africa, Caribbean, Pacific

AfT Aid for Trade

AU/IBAR African Union/Interafrican Bureau for Animal Resources
CAADP Comprehensive Africa Agriculture Development Programme

CAP Common Agricultural Policy

CDE Centre for the development of enterprise CRNM Caribbean Regional Negotiating Machinery

CTA Technical centre for agricultural and rural cooperation ACP-EU

EC European Community

ECDPM European Centre for Development Policy Management

EDF European Development Fund EPA Economic Partnership Agreement

EU European Union

FTA Free Trade Agreement

GLOBALGAP Global Partnership for Good Agricultural Practice

LAG Local Action Group

MFN Most Favoured Nation clause

NEPAD New Partnership for Africa's Development

NIP National Indicative Programme
PRSP Poverty Reduction Strategy Papers
RDP Rural Development Programme

SACAU Southern African Confederation of Agricultural Unions

SFA Special Framework of Assistance SPS Sanitary and phyto-sanitary WTO World Trade Organization

Annex 1

Table 1: Priorities for the AfT agenda as identified by stakeholder groups

	The five most important items to be included in the AfT agenda:	The two most important follow-up activities required:		
ACP Governments	 Agriculture should be made a priority, as it is essential to the eradication of poverty. In this context, a political framework is important to harmonize the various donor policies. AfT should be distinguished from budget support, as funds given through budget support are difficult to access for the private sector. Resources should be channelled through existing private sector development programmes. Governments and the EU need to negotiate procedures and modalities which would simplify the access to resources. Capacity building on SPS measures (Institutions within governments in charge of facilitating trade often lack the capacity to verify compliance and assist the private sector to meet EU standards.) 	Determine the modalities to access AfT funds Determine the amounts of AfT		
ACP Farmers organizations	 AfT should target production to enhance efficiency and competitiveness through modernisation and innovation. Support to infrastructure Support to farmers organizations (Better organisation will enable small farmers to negotiate prices, to bulk products and to influence input markets or acquire inputs as a group.) Support to regional integration in terms of rural development policies, regional markets and FTAs to take advantage of the EU market Support to dialogue frameworks to strengthen partnerships between public sector, private sector including farmers 	No two specific activities could be identified as most important, as all items need to be addressed as a comprehensive package.		
ACP Regional organizations	 Strengthen the tools: SPS harmonization, regional legislation, aggressive branding, etc. Building regional umbrellas for farmers and private sector including Public-Private Partnerships Identify strategic commodities for a region-wide AfT sector approach Identify strategies to build and/or access regional value chains (and technology) Support to regional infrastructure (bulking, etc) [Recommendations by this group are based on the philosophy of moving from agriculture and agribusiness to regional trade for food security (e.g. 'Maize without Borders').] 	Sharing best practices between ACP regions Workshops to refine and implement regional policy frameworks (e.g. regional tools), which can become contributions conferences for donors.		

ACP Private sector	 Support the integration of small farmers into value chains (use IT to link producers with markets, support to meet standards, address supply constraints, access to low cost credit, organizational support, access value chains through linkages with larger producers) Ensure that AfT resources are based on effective and timely delivery mechanisms (draw on existing programmes and create new targeted programmes for areas not yet covered.) Support to meet SPS and private standards, which allows compliance and verification on a cost effective basis. Elaborate an action plan on market and product development for national and regional markets. Trade facilitation (There is a need to clearly define this concept.) 	
EU Donors	 Interventions need to be demand-driven and follow principles of aid effectiveness such as harmonization. AfT needs to be integrated in PRSPs and sectoral policies. In the context of EPAs, sensitive products excluded from liberalisation need to be covered by EPA accompanying measures (with a view to improving competitiveness and possibly allowing market opening at a later point). Appropriate delivery instruments need to be found, making the procedures lighter and enhancing the efficiency of aid. Specific challenges in this context include: Aid agencies are mostly organized based on sectors whereas the AfT initiative envisages an integrated approach. How to support the private sector through public funds? (Certain instruments targeted to the private sector are not part of the WTO concept of AfT, e.g. loans to the private sector, guarantees, risk capital investment funds.) Specific strategies need to target international, regional and national markets 	Adapt delivery instruments to the demand at national and regional level Shift from a sectoral to an integrated approach

Annex 2: Agenda

Dialogue on challenges of changing agricultural markets in the context of ACP-EU trade:

Identifying an Aid for Trade agenda for the agricultural sector

Brussels, 14-15 April 2008

Bedford Hotel

Monday 14 April

8h30-9h15 Welcome and registration

9h15-9h30 Introduction: state of play of AfT and agriculture, objectives of

dialogue, expected outputs and agenda

CTA/ECDPM

Session 1: Analysis of changing agricultural market conditions

Chair: Ibrahim Mayaki, former Prime Minister of Niger Executive Director of the Hub rural, Dakar, Senegal

<u>Objective</u>: The first session aims at reviewing the changing context of ACP-EU agricultural trade and the key issues faced in placing ACP-EU agricultural trade relations on sustainable long term basis capable of supporting the objective of the structural transformation of ACP economies.

More specifically, this session will:

 review the major processes of change underway giving rise to the new context of ACP-EU agricultural trade relations;

 analyse the changes taking place and their impact on ACP-EU agricultural trade relations;

outline the key challenges arising for the ACP;

identify in broad terms possible policy responses and associated aid for trade needs.

9h30-10h30 Paul Goodison, GDC Partners, Belgium

Discussion

10h30-11h00 Coffee break

11h00-13h00 Panel on the overall challenges of changing market conditions

and the implications on ACP regional markets

Chris Anstey, Consultant (former manager at Tesco Ltd)

Nigel Durrant, Caribbean Regional Negotiating Machinery (CRNM).

Trinidad

Ajay Vashee, President, Southern African Confederation of

Agricultural Unions (SACAU), Zambia

Discussion

13h00-14h30 Lunch

Session 2: How ACP commodities sectors can adapt to changing market

conditions?

Chair: Ambassador P.I. Gomes, Embassy of Guyana, Brussels

<u>Objective</u>: The second session aims at reviewing how various commodities (sugar, banana, livestock and horticulture) sector have or are adapting to the changing context of ACP-EU agricultural trade.

More specifically and for each group of commodities, this session will:

briefly recap the key challenges

- examine the various strategies, approaches, tools/instruments set up or used in order to address these challenges
- the lessons learnt so far and key recommendations

14h30-16h30 Banana

Philippe Mavel, OCAB, Côte d'Ivoire Anatole Ebanda, ASSOBACAM, Cameroon

Edwin Laurent, Commonwealth Secretariat, UK

Discussion

16h30- 16h45 Coffee break

16h45-18h45 *Sugar*

Nisa Surujbally, Guysuco, Guyana

Mike Matsebula, Swazi Sugar Association (SSA), Swaziland

John May, Fiji sugar commission, Fiji

Discussion

18h45-20h00 Cocktail

Tuesday 15 April

Session 2: How can other ACP agricultural sectors adapt to changing

market conditions?

Chair: Pierre Berthelot, All ACP Agricultural Commodities

Programme, Brussels

9h00-10h30 Livestock

Jürgen Hoffmann, MeatCo, Namibia

Cherif Touré, CDE, Belgium

Medhat El-Helepi, AU-IBAR, Kenya

Discussion

10h30-11h00 Coffee break

11h00-12h30 Horticulture

Stephen Mbithi, Association of Horticultural Exports, Kenya

Boureima Wankoye, ASI, Niger

Discussion

12h30-14h00 Lunch

Session 3: What can be learnt from the EU?

Chair: Hansjörg Neun, Director CTA

<u>Objective</u>: The third session aims at reviewing the lessons to be drawn from the EU's internal experience of deploying public support to enhancing the competitiveness of EU food and agricultural production in response to changing market conditions. Specific attention will be paid to the EU rural development programmes and the lessons learned from the LEADER programme.

14h00-16h00 Lessons from EU internal adjustment programmes

Peter Wehrheim, DG Agriculture

Vincent Derussy, LAG Grande Terre, Guadeloupe

Paul Goodison, key lessons for the ACP

Discussion

16h00- 16h30 Coffee break

Session 4: Way forward

Chair: Paul Engel, Director ECDPM

16h30 – 17h30 What lessons for future Aid for Trade programmes?

<u>Objective</u>: The last session will try on the basis of the presentations and discussion held in sessions 1 to 3 to identify the lessons that need to be taken on board when designing AfT programmes/activities.

17h30- 17h45 Closing remarks

Annex 3: List of participants

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